

Notice reference number 0118.17.02

Notice date: 7/02/2017

## What's this about?

Effective date: 9/02/2017

- |  |                                  |                                   |                             |   |                            |  |
|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24     | <input type="radio"/> ASX TECH    |                             |   |                            |  |
| <input checked="" type="radio"/> Trading   | <input type="radio"/> Clearing   | <input type="radio"/> Settlement  | <input type="radio"/> ALC   | <input type="radio"/> ASX NET               |                            |  |
| <input type="radio"/> Operations           | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

### Title

Ardea Resources Limited – Admission and Commencement of Official Quotation

### Description

Ardea Resources Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Tuesday, 7 February 2017.

Official quotation of the Company’s securities will commence at 1:00pm AEDT (10:00am WST) on Thursday, 9 February 2017.

The Company raised \$5,099,825.20 pursuant to the offer under the prospectus dated 9 November 2016 (“Prospectus”) by the issue of 25,499,126 fully paid ordinary shares (“Shares”) at an issue price of \$0.20 per Share.

Quoted Securities: 61,950,196 fully paid ordinary shares

ASX Code: ARL

Time: 1:00 PM AEDT (10:00 AM WST)

Date: Thursday, 9 February 2017

ASX Trade Abbreviation: ARDEARES

ISIN: AU000000ARL4

Home Branch: Perth

Industry Classification: TBA

Registered Office: Level 1  
7 Havelock Street  
West Perth WA 6005

Company Secretary: Robert (Sam) Middlemas

Share Registry: Security Transfer Australia Pty Ltd  
Suite 1, 770 Canning Highway  
Applecross WA 6153  
Ph: +61 8 9315 2333  
Fax: +61 8 9315 2233

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register

Place of Incorporation:	Western Australia
Dividend Policy:	See page 21 of the Prospectus for further details
Activities:	Gold and nickel exploration and development
Lead Manager	Euroz Securities Limited
ASX Restricted Securities:	5,050,551 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation  12,310,022 unquoted options exercisable at \$0.25 each on or before 9 February 2020 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation

[What do I need to do and by when?](#)

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Instructions

Please refer to the Prospectus and the Company's website for further information

[Need more information?](#)

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Issued by  
Sandra Wutete

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